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6th Borrowers and Investors Forum, South East Asia

Exploring Asia's Fixed Income Markets

24 May 2017 • Singapore

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6th Borrowers and Investors Forum, South East Asia

Agenda

08:00 Registration and refreshments

09:00 FinanceAsia's welcome

09:10 Developments in the Bond Markets and their influence on SE Asia

- Q1 2017 trends
- Impact of currency fluctuations
- Corporate and Sovereign borrowing trends
- Activity in the markets
- Geo political influences on the Asian Markets

Ray Chan, *Senior Reporter,* **FinanceAsia**
Owen Gallimore, *Head ANZ Credit Strategy,* **ANZ Singapore**
Amit Ganju, *Senior Director, Head of Business & Relationship Management Group - Indian Subcontinent, ASEAN, Australia and New Zealand,* **Fitch Ratings**
Michael Seewald, *Managing Director and Lead Analytical Manager*, *Asia-Pacific Corporate Ratings,* **S&P Global Ratings**

10:00 Currencies and credit: What are the advantages and disadvantages issuing in hard or local currency? How do issuers and investors manage the associated FX risk?

- Role Asian local markets can play for Global issuers
- What measures or developments can attract more foreign funds in Asian bond markets
- Ratings. In some Asian local currency markets like SGD, un-rated issuance is rather common
- Impediments to growth and development of Asian local currency markets

Dilip Parameswaran, *Founder and Chief Executive,* **Asia Credit Advisors Ltd**
Datuk Chung Chee Leong, *Chief Executive Officer,* **Cagamas Berhad**
Lakshmanan R, FRM, *Senior Research Analyst,* **CreditSights Singapore LLC**

Agenda

10:50 Networking Coffee Break

11:20 Will High Yield make a play in 2017? – what risk/reward scenario is playing out in SE Asia?

- Identifying key sectors and countries
- Drivers in the high yield arena
- Accessing high yield investors
- Regulatory framework in default scenarios

Todd Schubert, *Managing Director, Fixed Income Research,* **Bank of Singapore**
Stephen Peepels, *Head of US Securities – Asia-Pacific,* **Hogan Lovells**
Brian Grieser, *VP-Senior Credit Officer, Corporate Finance Group,* **Moody's Investors Service**

12:10 ETF's and their increasing influence on the markets.

- Why are ETF's on the rise?
- Advantages of ETF's
- Regulatory restrictions on ETF's
- Market Liberalisation

David Quah, *Head of ETF,* **Mirae Asset Global Investments (Hong Kong) Limited**

12:40 Networking Lunch

14:00 NPL and distressed debt investment opportunities

- Demand/supply imbalance
- Liability management in N Asia
- Key sectors and countries at risk
- Restructuring debt and legal implications
- Buying distressed debt

Shaun Langhorne, *Partner, Singapore,* **Hogan Lovells Lee & Lee**

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14:50 **Presentation**

Asia : Buoyed by tailwinds, but headwinds lurk

- The return of global trade and optimism
- What is driving the upturn?
- Why it still pays to be cautious

Priyanka Kishore, *Lead Asia Economist,* **Oxford Economics**

15:20 **Networking Coffee Break**

15:50 **Debt and Infrastructure Financing – what surprises does 2017 have in store for issuers and investors?**

- Project bonds resurgence
- International or local lenders
- Alternative models for development
- Local Government Financing Schemes
- Cross border co-operation

Daniel Flatt, *Editorial Director*, **Haymarket Financial Media**
Boo Hock Khoo, *Vice President, Operations,* **Credit Guarantee and Investment Facility (CGIF)**
Rupert Purser, *Chief Executive Officer*, **Gereord**
Benjamin Khoo, *Chief Innovation Officer,* **Elion House**

16:40 **Close of Forum and Cocktail Reception**